



哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 1133)

DISCLOSEABLE TRANSACTION ENTERING INTO THE AL E COMPAN CAPITAL INJECTION AGREEMENT

ENTERING INTO THE AL E COMPAN CAPITAL INJECTION AGREEMENT

21 2020, 220,000,000
24,444,200
244,444,200 (\$289,289,900).

45%, 45% 10%

IMPLICATIONS UNDER THE LISTING RULES

5% 25%

INTRODUCTION

On August 21, 2020, the Company entered into a capital injection agreement with the Investor, pursuant to which the Investor has committed to provide the Company with a total of \$220,000,000 in capital injections, of which \$24,444,200 has been provided to date. As of August 21, 2020, the total amount of capital injected by the Investor is \$244,444,200 (including \$289,289,900).

PRINCIPAL TERMS OF THE CAPITAL INJECTION AGREEMENT

The capital injection agreement contains the following principal terms:

1. Date

August 21, 2020

2. Parties

- ()
- ()
- ()
- ()

3. Capital Injection Structure

	220,000,000	45%	
			80,000,000
			140,000,000
24,444,200	10%		
			8,888,800
			15,555,400
	88,888,800		177,777,600.

4. P m9 t m9t

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()

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20%

20%

5. Pr t r r t 9tr t 9r

6. T 9 9r 9 tr. t r9 t 9 9C m t9rt 9C t I 9 t

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DETERMINATION FOR THE CONSIDERATION OF TRANSACTION

... ..* (北京中天和資產評估有限公司) (B9
t 9)
(E t), 17 2020.

218,540,200 (A r 9 9), 43,066,500
175,473,700 24.54%.
8 2020,
24,444,200 (Em 99 ,
S r9) 10%

14.61
15 L
14.60 14.62 L

REASONS FOR AND BENEFITS OF THE CAPITAL INJECTION

INFORMATION ABOUT THE INVESTORS

黑龍江穆棱市電站閘門有限公司) L * (黑龍江穆棱市電站閘門有限公司)

20,000,000.

(山東鴻信新能源技術服務中心(有限合夥)) L *

10.

1 () * (國新雙百壹號(杭州)股權投資合夥企業(有限合夥))

基金管理有限公司) L * (國改雙百發展

振興基金投資企業(有限合夥)) L * (黑龍江

基金管理有限公司) L * (龍江

(黑龍江融匯工創創業投資企業(有限合夥)) L *

公司) L * (黑龍江科力高科技產業投資有限

INFORMATION ABOUT THE EMPLOYEES' SHAREHOLDING PLATFORM

閘門銷售中心(有限合夥)), L * (哈爾濱市瑞泰龍

L * (哈爾濱市潤泰龍閘門技術研發中心(有限合夥))

(哈爾濱市譽泰龍閘門智能製造中心(有限合夥)) L *

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IMPLICATIONS UNDER THE LISTING RULES

... () ...
... 5% ... 25% ...
... 14 ...
L

DEFINITIONS

...
... 220,000,000 ...
... 45% ...
... 244,444,200 ... 10% ...

... * (哈爾濱電氣股份
有限公司), L

() ... () ...
... * (哈爾濱市瑞泰龍閥門銷售中心(有限
合夥)), &
... * (哈爾濱市瑞泰龍閥門技術
研發中心(有限合夥))
... *
... (哈爾濱市譽泰龍閥門智能製造中心(有限合夥)),

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... \$...
\$1.00 0.84498.

* ...

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A L -

21, ... 2020

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