



# 哈尔滨电气股份有限公司

HARBIN ELECTRIC COMPANY LIMITED

(a limited liability company incorporated in the People's Republic of China)  
(Stock Code: 1133)

## CONNECTED TRANSACTION ANNOUNCEMENT ENTERING INTO THE EQUITY TRANSFER AGREEMENT WITH HE CORPORATION

### ENTERING INTO THE EQUITY TRANSFER AGREEMENT WITH HE CORPORATION

On June 14, 2024, Harbin Electric Company Limited ("HEC") entered into an Equity Transfer Agreement with HE Corporation ("HEC Corp"), pursuant to which HEC Corp will acquire 25% of the equity of HEC. The total consideration for the equity transfer is RMB19,945,729.56 (approximately US\$21,918,384.13). After the completion of the equity transfer, HEC Corp will hold 69.79% of the equity of HEC.

### IMPLICATIONS UNDER THE LISTING RULES

As a result of the equity transfer, HEC Corp will become the controlling shareholder of HEC, holding 69.79% of the equity. According to the Listing Rules, HEC Corp is a connected person of HEC. Therefore, the equity transfer constitutes a connected transaction of HEC.

As a result of the equity transfer, HEC Corp will hold 5% or more of the equity of HEC. According to the Listing Rules, HEC Corp is a connected person of HEC. Therefore, the equity transfer constitutes a connected transaction of HEC under Rule 14A of the Listing Rules.

## INTRODUCTION

On 6<sup>th</sup> 2024, C. [redacted] and A. [redacted] entered into an Equity Transfer Agreement, whereby C. [redacted] transferred 25% of the shares of C. [redacted] to A. [redacted] for a total consideration of B19,945,729.56 (Twenty Nine Million Nine Hundred and Forty Five Thousand Seven Hundred and Twenty Nine Euros and Fifty Six Cents) (the "Transfer Price") (see also B21,918,384.13).

## PRINCIPAL CONTENTS OF THE EQUITY TRANSFER AGREEMENT

The main contents of the Equity Transfer Agreement are summarized as follows:

### 1. Date

6<sup>th</sup> 2024

### 2. Parties

- (1) H. C. [redacted] (the "Seller");
- (2) C. [redacted] (the "Buyer").

### 3. Subject matter

25% of the shares of C. [redacted].

### 4. Transfer price

C. [redacted] H. C. [redacted] transferred 25% of the shares of C. [redacted] to A. [redacted] for a total consideration of B19,945,729.56 (Twenty Nine Million Nine Hundred and Forty Five Thousand Seven Hundred and Twenty Nine Euros and Fifty Six Cents) (the "Transfer Price") (see also B21,918,384.13).

### 5. Method of payment

C. [redacted] shall pay the Transfer Price to A. [redacted] in cash.

6. Completion of the equity transfer

C... C... A... H C...

C... H C... C... H C... A...

C... k... C...

7. Special Note

T... C... k A... C... 22 2023

BASIS OF CONSIDERATION

C... A... C., ...\* (北京中企華資產評估有限責任公司) C... (Valuation-) A... A... C... B... k D... B79.7828

( )  
; ( )  
; ( )  
B k  
D .

A A A  
D  
k  
C  
C

B k  
C B A A  
C H C  
A

### INFORMATION ON THE PARTIES TO THE TRANSACTION

C  
C  
k

H C  
C  
A C C C



D. ... H. C. ... H. ...  
 H. C. ...  
 A. ... B. ...  
 A. ...  
 D. ... B. ...  
 A. ...  
 C. ...

## IMPLICATIONS UNDER THE LISTING RULES

A. ... H. C. ...  
 C. ... 69.79% ...  
 C. ... A. ... A. ...  
 H. C. ...  
 C. ...

A. ... 5%, ... C. ...  
 k ...  
 ( ... ) ...  
 C. ... 14A ...

## DEFINITIONS

**T** – 2024年12月31日，本公司賬目結算日；

**B** – 本公司註冊地，即中國；

**C** – 哈爾濱電氣集團有限公司（**H**）， 一家在 **k** 註冊的有限公司，其註冊地址為中國哈爾濱市南崗區（**k**：1133）；

**(-)** – 負數；

**(-)** – 負數；

**(-)** – **(-)** 的 **C**；

**C** – 哈電發電設備國家工程研究中心有限公司（**H**）， 一家在 **C** 註冊的有限公司（\*），其註冊地址為中國哈爾濱市南崗區。該公司由 **C** 和 **C** 共同擁有，其中 **C** 持有 75% 股權，25% 股權由 **H** 持有；

**A** – 本公司在 **H** 的子公司 **C**，其註冊日期為 2024 年 6 月；

**H** **C** – 哈爾濱電氣集團有限公司（**H**）， 一家在 **C** 註冊的有限公司（\*），其註冊地址為中國哈爾濱市南崗區；

**\$** – **\$**，即美元；

...k ... ;

( )-

C-

B-

( )-

( )-

k ... H

B ... k D - 30 ... 2023

%

B B  
Harbin Electric Company Limited  
Ai Li-song  
C

H  
\$1 B0.91. H

H C  
6 2024

A D C  
C H D  
C H H H